



国家开发银行
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK
BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

9 January 2026

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| Issue Number | 250202 |
| Tender Type | Reopening |
| Tender Date | 13 January 2026 |
| Tender Time | 9:30 am to 10:30 am |
| Offering Amount | Renminbi 4 Billion |
| Interest Type | Fixed |
| Coupon Rate | 1.52% |
| Interest Payment Frequency | Annually |
| Interest Payment Date | 28 May |
| Original Tenor | Two Years |
| Maturity Date | 28 May 2027 |
| Issue and Settlement Date | 14 January 2026 |
| Dated Date(Value Date) | 28 May 2025 |
| Listing Date | 16 January 2026 |
| Clearing House | China Central Depository & Clearing Co.,Ltd |
| Market | China's Inter-bank Bond Market(CIBM) |
| Rating | Exempted for issuance in CIBM For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1, S&P: A+ |

*Disclaimer

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CDB's bond yield curve available at <http://www.cdb.com.cn>.